

Divorce Money Matters®

Personal Divorce Snapshot

Thank you for your interest in a *Free Consultation*. To receive the most value from your one-on-one divorce planning session, please do your best to fill out this information as thoroughly as possible. Don't worry if you don't have all your information now, as you will be guided to what you need later. **Rest assured that all of your information will be kept COMPLETELY CONFIDENTIAL.**

General Information

Date _____

1. Your Name _____ Age _____

Address _____ County _____

City _____ State _____ Zip Code _____

Confidential Phone Number _____

Confidential Email address _____

Can we leave a voice or email message for you? _____

Have you engaged an attorney? _____ CDFA? _____ Therapist? _____

Attorney's name: _____ Firm: _____

CDFA's name: _____

Therapist's name: _____

2. Spouse's name _____ Age _____

Has your spouse engaged an attorney? _____ CDFA? _____ Therapist? _____

Attorney's name: _____ Firm: _____

CDFA's name: _____

Therapist's name: _____

Divorce Status:	<input type="checkbox"/> Contemplating	<input type="checkbox"/> Recently Filed
<input type="checkbox"/> Deep In the Process	<input type="checkbox"/> Nearing Settlement	<input type="checkbox"/> Post Divorce

Number of minor children from this marriage: _____

Number of minor children from other marriages: _____

Name	Age(s)	Date of Birth	Future Graduation Date
_____	/____/	____/____/____	/____/____/____
_____	/____/	____/____/____	/____/____/____
_____	/____/	____/____/____	/____/____/____

Marital Assets/Debts

Total Value of Marital Assets:	Total Household Income:
Total Value of Marital Debts:	Total Household Expenses:
Marital Net Worth:	Net Monthly Cash Flow:
Non-Marital Property Wife:	Non-Marital Property Husband:

Notes regarding any other information you wish for Lisa to know:

My three top concerns in each of these areas are (fill in those that are applicable for you):

<input type="checkbox"/> Budgeting: 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Division of Assets 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Division of Debts 1. _____ 2. _____ 3. _____
<input type="checkbox"/> Real Estate / Mortgage 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Retirement 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Tax Concerns 1. _____ 2. _____ 3. _____
<input type="checkbox"/> Alimony 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Child Support 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Child Custody 1. _____ 2. _____ 3. _____
<input type="checkbox"/> Credit Issues 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Insurance Issues 1. _____ 2. _____ 3. _____	<input type="checkbox"/> Health – Emotional, Mental, Physical 1. _____ 2. _____ 3. _____

Please help us to help others by telling us how you found Lisa C. Decker, CDFATM

Internet search (Search terms used?) _____

Website (What site or article?) _____

Radio (What show?) _____

Other media (Source?) _____

Advertisement (Where?) _____

Referral (Who can we thank?) _____

We appreciate their email, phone and/ or address _____

Other (Please explain) _____

Now that you have completed our Personal Divorce Snapshot, please scan and email the completed copy to: Support@DivorceMoneyMatters.com.

Once we have received your completed form one of my support team members will be in touch within 24-48 hours regarding follow-up and next steps.

If you have any questions or concerns you may email – Support@DivorceMoneyMatters.com or contact our office at 678-562-2599. Thank you. We look forward to giving you guidance on your divorce journey.